

**Current report no.:** 6/2018

**Subject:** Adoption of a resolution on the increase of the share capital in the Issuer's subsidiary, i.e. in the company under the business name of Zakłady Mięsne Silesia S.A. with its registered office in Katowice.

**Date:** 26/03/2018

**Legal basis:** Art. 17 Point 1 of the MAR – submission of confidential information

Acting pursuant to Art. 17 Point. 1 of the Regulation of the European Parliament and of the Council (EU) No. 596/2014 of 16 April 2014 on Market Abuse (the Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and the Commission Directive 2003/124/EC, 2003/125/EC and 2004/72/EC (OJ EU L. of 2014 No. 173, p. 1, as amended), the Management Board of Gobarto S.A. of Warsaw (hereinafter the Issuer or the Company) announces that the Extraordinary General Meeting of a subsidiary of the Issuer - a company under the business name of Zakłady Mięsne Silesia S.A. with its registered office in Katowice (hereinafter: the Subsidiary) on 26/03/2018 adopted a resolution on increasing the share capital of the Subsidiary from the amount of: PLN 2,750,000.00 (in words: two million seven hundred and fifty thousand zloty), to the amount of: PLN 23,500,000.00 (in words: twenty-three million five hundred thousand zloty), that is by the amount of: PLN 20,750,000.00 (in words: twenty million seven hundred and fifty thousand zloty), through the issue of: 41,500,000 (in words: forty-one million five hundred thousand) C series unprivileged, registered shares, numbered from C 00000001 to C 41500000, with the par value and the issue price of: PLN 0.50 per each share.

All newly issued "C" series shares with numbers from C 00000001 to C 41500000 were designated for subscription by the Issuer and will be fully covered by a cash contribution not later than by 9 April 2018.

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