

Current report no.: 4/2018

Subject: Gobarto S.A. – establishment of mortgages by the Issuer and its subsidiaries

Date: 2018/03/03

Legal basis: Art. 17 Point 1 of the MAR – submission of confidential information

Acting pursuant to Art. 17 Point. 1 of the Regulation of the European Parliament and of the Council (EU) No. 596/2014 of 16 April 2014 on Market Abuse (the Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and the Commission Directive 2003/124/EC, 2003/125/EC and 2004/72/EC (OJ EU L of 2014, No. 173, p. 1, as amended), with reference to current reports no. 40/2017 dated 31 October 2017, no. 46/2017 dated 8 November 2017 and no. 47/2017 dated 10 November 2017, the Management Board of Gobarto S.A. with its registered office in Warsaw (hereinafter referred to as the Issuer or the Company) informs that in performance of the bank loans agreement concluded on 31 October 2017 (hereinafter referred to as the "Bank Loans Agreement") with Bank Polska Kasa Opieki S.A. with its registered office in Warsaw (hereinafter referred to as the Bank), the competent district courts made - in the relevant land and mortgage registers - entries on the below described mortgages established by the Issuer and the Issuer's subsidiaries, direct and indirect, i.e. Agro Gobarto Sp. z o.o. (hereinafter Agro Gobarto), Gobarto Dzielniczna Sp. z o.o. (hereinafter Gobarto Dzielniczna), Agroferm Sp. z o.o. (hereinafter Agroferm), Agro Bieganów Sp. z o.o. (hereinafter Agro Bieganów), Agro Net Sp. z o.o. (hereinafter Agro Net), Rolpol Sp. z o.o. (hereinafter Rolpol) and Bioenergia Sp. z o.o. (hereinafter Bioenergia):

- a) of a joint contractual mortgage up to the amount of PLN 317,753,610.00 (in words: three hundred seventeen million seven hundred fifty three thousand six hundred and ten zloty 00/100) in order to secure the Bank's claims under the Bank Facilities Agreement; and
- b) of a contractual joint mortgage up to:
- in case of the Issuer – PLN 9,100,000.00 (in words: nine million one hundred thousand zloty 00/100),
 - in case of Agro Gobarto – PLN 845,000.00 (in words: eight hundred forty-five thousand zloty 00/100),
 - in case of Gobarto Dzielniczna – PLN 1,560,000.00 (in words: one million five hundred sixty thousand zloty 00/100),
 - in case of Agroferm – PLN 195,000.00 (in words: one hundred ninety-five thousand zloty 00/100),
 - in case of Agro Bieganów – PLN 845,000.00 (in words: eight hundred forty-five thousand zloty 00/100),
 - in case of Agro Net – PLN 292,500.00 (in words: two hundred ninety-two thousand five hundred zloty 00/100),
 - in case of Rolpol – PLN 455,000.00 (in words: four hundred fifty-five thousand zloty 00/100),

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- in case of Bioenergia – PLN 14,787,500.00 (in words: fourteen million seven hundred eighty-seven thousand five hundred zloty 00/100),

to secure the Bank's financial receivables under the hedging agreements entered into by the Issuer and the Issuer's subsidiaries in connection with the Bank Loans Agreement.

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